

# US-Special-Day in Berlin



**March 4th, 2010**  
Berlin Marriott Hotel  
Inge-Beisheim-Platz 1

## 1. Agenda

**hrs:**

09:00 AM – 09:45 AM  
09:45 AM – 10:30 AM  
10:30 AM – 11:00 AM  
11:00 AM – 12:00 noon

12:00 noon – 01:00 PM  
01:00 PM – 02:00 PM

**Panel / Topics:**

Life Expectancy  
Settlement Companies / Service Providers  
Coffee Break  
Initiators / Investment Companies /  
Distribution Channels  
Summary / Action Plan / Closing remarks  
Luncheon / Snacks

## 2. Panelists

### Panel: "Life Expectancy"

**Name:**

Michael V. Fasano  
Vincent J. Granieri  
Dr. Jochen Ruß

Roger Tafoya

**Company:**

Fasano Associates  
21st Services  
Ifa – Institute for Financial and  
Actuarial Science  
ISC Services

### Panel: "Settlement Companies / Service Providers"

James Gorman  
Zohar Elhanani  
Sergio Salani  
Mark Venn  
Jim Sinnott  
Bryan Freeman

Coventry  
Legacy Benefits  
Peachtree Settlement Funding  
ClearLife Limited  
Locke Lord Bissell & Liddell LLP  
Habersham Funding, LLC

### Panel: Initiators / Investment Companies / Distribution Channels

Jose Garcia  
Kurt Gearhart  
Beat Hess  
Franz-Phillipe Przybyl  
Dr. Thomas Schmitt

Carlisle Management Company  
Credit Suisse  
AA Partners  
Berlin Atlantic Capital  
Augur Capital

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